

Economy Overview

Gananoque

Emsi Q3 2016 Data Set

January 2017

Economic Overview Town of Gananoque 2016



Parameters

Regions

| Code | Description |
|---------|-------------|
| 3507024 | Gananoque |

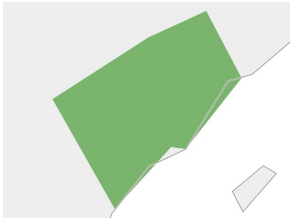
Timeframe

2010 - 2015

Datarun

2016.3 - Employees

Economy Overview



| | |
|----------------------|---------------------|
| Population (2015) | N/A for CSD regions |
| Jobs (2015) | 3,530 |
| Average Wages (2015) | \$36,638 |
| Completions (2013) | 0 |

Jobs by Industry

3,530
Total Jobs (2015)






















| NAICS | Industry | 2015 Jobs |
|-------|---|--------------|
| X0 | Unclassified | 57 |
| 11 | Agriculture, forestry, fishing and hunting | <10 |
| 21 | Mining, quarrying, and oil and gas extraction | <10 |
| 22 | Utilities | <10 |
| 23 | Construction | 78 |
| 31-33 | Manufacturing | 582 |
| 41 | Wholesale trade | 312 |
| 44-45 | Retail trade | 490 |
| 48-49 | Transportation and warehousing | 57 |
| 51 | Information and cultural industries | <10 |
| 52 | Finance and insurance | 124 |
| 53 | Real estate and rental and leasing | 63 |
| 54 | Professional, scientific and technical services | 113 |
| 55 | Management of companies and enterprises | 21 |
| 56 | Administrative and support, waste management and remediation services | <10 |
| 61 | Educational services | 196 |
| 62 | Health care and social assistance | 232 |
| 71 | Arts, entertainment and recreation | 443 |
| 72 | Accommodation and food services | 511 |
| 81 | Other services (except public administration) | 109 |
| 91 | Public administration | 117 |

Average Wages by Industry

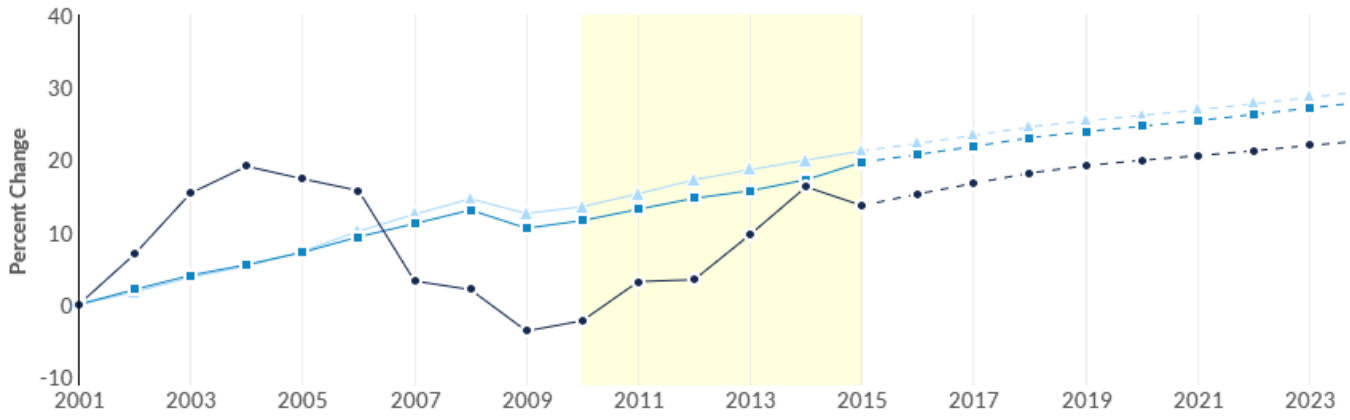
\$36,638

Avg. Wages (2015)

74% of Nation Avg.

| NAICS | Industry | Avg. Wages (2015) | |
|-------|---|-------------------|---|
| X0 | Unclassified | \$50,050 |  |
| 11 | Agriculture, forestry, fishing and hunting | \$20,344 |  |
| 21 | Mining, quarrying, and oil and gas extraction | \$64,287 |  |
| 22 | Utilities | \$73,935 |  |
| 23 | Construction | \$33,183 |  |
| 31-33 | Manufacturing | \$47,862 |  |
| 41 | Wholesale trade | \$49,616 |  |
| 44-45 | Retail trade | \$30,551 |  |
| 48-49 | Transportation and warehousing | \$41,341 |  |
| 51 | Information and cultural industries | \$50,142 |  |
| 52 | Finance and insurance | \$33,403 |  |
| 53 | Real estate and rental and leasing | \$38,703 |  |
| 54 | Professional, scientific and technical services | \$40,177 |  |
| 55 | Management of companies and enterprises | \$55,661 |  |
| 56 | Administrative and support, waste management and remediation services | \$24,510 |  |
| 61 | Educational services | \$56,077 |  |
| 62 | Health care and social assistance | \$35,598 |  |
| 71 | Arts, entertainment and recreation | \$33,638 |  |
| 72 | Accommodation and food services | \$14,328 |  |
| 81 | Other services (except public administration) | \$29,225 |  |
| 91 | Public administration | \$43,026 |  |

Regional Trends



| Region | 2010 Jobs | 2015 Jobs | Change | % Change |
|---------------------|------------|------------|-----------|----------|
| ● Town of Gananoque | 3,035 | 3,530 | 495 | 16.3% |
| ■ Ontario | 5,764,005 | 6,180,670 | 416,665 | 7.2% |
| ▲ Nation | 15,112,805 | 16,138,520 | 1,025,715 | 6.8% |

Business Location Size Distribution

June 2016 Overview

■ Small (1-49)
 ■ Medium (50-199)
 ■ Large (200+)
 ■ Indeterminate



| Category | December 2013 Locations | December 2014 Locations | December 2015 Locations | June 2016 Locations |
|-------------------|-------------------------|-------------------------|-------------------------|---------------------|
| 1-4 Employees | 111 | 115 | 112 | 111 |
| 5-9 Employees | 44 | 34 | 42 | 37 |
| 10-19 Employees | 33 | 32 | 23 | 23 |
| 20-49 Employees | 23 | 23 | 23 | 20 |
| 50-99 Employees | 9 | 7 | 8 | 9 |
| 100-199 Employees | 5 | 5 | 4 | 4 |
| 200-499 Employees | 1 | 1 | 1 | 1 |
| 500+ Employees | 0 | 0 | 0 | 0 |
| Indeterminate | 181 | 309 | 312 | 330 |
| Total | 407 | 526 | 525 | 535 |







Source: Canadian Business Patterns June 2016

Labour Flows (based upon 2011 NHS data)







| NAICS Code | Description | Employed in Region | Resident in Region | Net Import |
|------------|---|--------------------|--------------------|------------|
| 44-45 | Retail trade | 500 | 325 | 175 |
| 72 | Accommodation and food services | 455 | 295 | 160 |
| 31-33 | Manufacturing | 450 | 230 | 220 |
| 71 | Arts, entertainment and recreation | 415 | 235 | 180 |
| 41 | Wholesale trade | 320 | 160 | 160 |
| 62 | Health care and social assistance | 220 | 215 | 5 |
| 61 | Educational services | 155 | 150 | 5 |
| 91 | Public administration | 120 | 140 | -20 |
| 81 | Other services (except public administration) | 110 | 95 | 15 |
| 54 | Professional, scientific and technical services | 105 | 80 | 25 |

Source: NHS 2011

Growing & Declining Occupations

| Occupation | Change in Jobs (2010-2015) | |
|---|----------------------------|---|
| Accommodation, travel, tourism and related services supervisors | 55 |  |
| Casino occupations | 50 |  |
| Retail salespersons | 28 |  |
| Sales and account representatives - wholesale trade (non-technical) | -12 |  |
| Food and beverage servers | -14 |  |
| Manufacturing managers | -18 |  |

Growing & Declining Industries

| Industry | Change in Jobs (2010-2015) | |
|--|----------------------------|---|
| Gambling industries | 86 |  |
| Elementary and secondary schools | 62 |  |
| Medical equipment and supplies manufacturing | 44 |  |
| Plastic product manufacturing | -7 |  |
| Other general merchandise stores | -9 |  |
| Other machinery, equipment and supplies merchant wholesalers | -19 |  |

Appendix A - Data Sources and Calculations

Industry Data

In order to capture a complete picture of industry employment, Emsi combines employment data from Survey of Employment, Payrolls and Hours (SEPH) with data from the Labour Force Survey (LFS), Census, and Canadian Business Patterns (CBP) to form detailed geographic estimates of employment. Projections are based on the latest available Emsi industry data, 10-year past local trends in each industry and growth rates from national industry projections from the Canadian Occupational Projection System (COPS) produced by Human Resources and Skills Development Canada.

Labour Flows

The labour flows data in this report is based upon the latest (2011) NHS data available.

Occupation Data

Organizing regional employment information by occupation provides a workforce-oriented view of the regional economy. Emsi's occupation data are based on Emsi's industry data, regional occupation data from the Labour Force Survey (LFS), and regional staffing patterns taken from the Census.